

# Partnering with Us

**Boost your Wallet. Wellbeing. World.** 

Here at Yield & Spread, we teach the ins and outs of personal finance, investing, and financial wellbeing. We believe every single person deserves the right to learn about financial literacy and that this knowledge is key to self-empowerment and development.

### Learning to Yield (v.) / 'yēld /

#### THE STUDENT EXPERIENCE

Students learn the basics of money management and investing through our online, self-paced course. With 6+ hours of content, it's ideal for beginners or those who want to dive a whole lot deeper.

Example teachings from class:

- Navigate banks and investments
- Choose between stocks, bonds & funds
- Leverage tax-advantaged accounts
- Map your goals to investments

More on what to expect here

# Helping to Spread (v.) /'spred/

#### **ALL PROFITS GO TO CHARITY**

Yield & Spread was created to build as much good as possible. After operating costs, every single additional cent we generate goes to highly cost-effective and impactful charities. We believe that financial literacy is our key superpower to doing good in this world.

Read about why we give here

### **Our Offerings**

Everyone deserves access to high-quality financial education. It is the single most empowering tool you can give to your people. Yield & Spread offers a wide array of learning opportunities.

We offer unique workshops, with topics such as:

- Breaking down personal finance barriers
- Investing in your 401k A-Z
- Reaching Financial Independence before 65
- Building generational wealth

Or if you really want to wow your team, come take our <u>Learn to Invest</u> course as a group and add on a live office-hour or two with us.

## **Happy Clients**









Creator, Rebecca Herbst

